



Kristen French
Child Advocacy
Centre Niagara

8 Forster Street, St. Catharines ON, L2N 1Z9 | 905-937-5435
kristenfrenchcacn.org | info@kristenfrenchcacn.org
Charitable Registration No: 865196406RR0001

Letter of Direction

Re: Transfer of Marketable Securities. This letter is to authorize the transfer of the following marketable securities currently owned by me/us, from our account to the Kristen French Child Advocacy Centre Niagara. Please process this transaction immediately.

1. Donor Information:	
Name	
Address	
Email	
Account No.	

2. Name & Address of Relinquishing Institution:	

3. Donation Designation:	
Total Gift Amount	\$

_____ units of _____, _____
no. description of security acct. no. if known

_____ units of _____, _____
no. description of security acct. no. if known

_____ units of _____, _____
no. description of security acct. no. if known

_____ units of _____, _____
no. description of security acct. no. if known

4. Receiving Institution:

Aviso Wealth

700 – 1111 West Georgia Street
Vancouver, BC V6E 4T6

**Account Name: The Kristen French
Child Advocacy Centre**

Account No.: 2335XMA1
CUID code: CRED
DTC code: 5083

ATTN: Dan Carbone

Senior Financial Planner
AVISO Wealth / Meridian Credit Union

Email: dan.carbone@meridiancu.ca
Direct 905-938-6514
Fax 905-937-7995

5. Authorization/Signature:

As the donor of the shares noted above, I understand that the value of this gift is determined by the fair market value of the shares on the day they are received into the account of The Kristen French Child Advocacy Centre and a charitable receipt will be issued.

Donor Name(s) of Corporate Signing Officers

Signature

Date

Joint Donor Name(s) of Corporate Signing Officers

Signature

Date

Please email one completed copy of this form to:

- ☐ Your Broker/Advisor
- ☐ AVISO Wealth, Dan Carbone- dan.carbone@meridiancu.ca
- ☐ Kristen French Child Advocacy Centre, Carrie Gallen-Noell, Data Analyst
cnoell@kristenfrenchcacn.org