



Kristen French  
Child Advocacy  
Centre Niagara

8 Forster Street, St. Catharines ON, L2N 1Z9 | 905-937-5435  
kristenfrenchcacn.org | info@kristenfrenchcacn.org  
Charitable Registration No: 865196406RR0001

# Letter of Direction

Re: Transfer of Marketable Securities. This letter is to authorize the transfer of the following marketable securities currently owned by me/us, from our account to the Kristen French Child Advocacy Centre Niagara. Please process this transaction immediately.

1. Donor Information:	
Name	
Address	
Email	
Account No.	

2. Name & Address of Relinquishing Institution:	

3. Donation Designation:	
Total Gift Amount	\$

\_\_\_\_\_ units of \_\_\_\_\_, \_\_\_\_\_  
no. description of security acct. no. if known

\_\_\_\_\_ units of \_\_\_\_\_, \_\_\_\_\_  
no. description of security acct. no. if known

\_\_\_\_\_ units of \_\_\_\_\_, \_\_\_\_\_  
no. description of security acct. no. if known

\_\_\_\_\_ units of \_\_\_\_\_, \_\_\_\_\_  
no. description of security acct. no. if known

#### 4. Receiving Institution:

**Aviso Wealth**

700 – 1111 West Georgia Street  
Vancouver, BC V6E 4T6

**Account Name: The Kristen French  
Child Advocacy Centre**

Account No.: 2335XMA1  
CUID code: CRED  
DTC code: 5083

**ATTN: Dan Carbone**

Senior Financial Planner  
AVISO Wealth / Meridian Credit Union

Email: dan.carbone@meridiancu.ca  
Direct 905-938-6514  
Fax 905-937-7995

#### 5. Authorization/Signature:

As the donor of the shares noted above, I understand that the value of this gift is determined by the fair market value of the shares on the day they are received into the account of The Kristen French Child Advocacy Centre and a charitable receipt will be issued.

---

Donor Name(s) of Corporate Signing Officers

---

Signature

---

Date

---

Joint Donor Name(s) of Corporate Signing Officers

---

Signature

---

Date

---

#### Please email one completed copy of this form to:

- ☐ Your Broker/Advisor
- ☐ AVISO Wealth, Dan Carbone- dan.carbone@meridiancu.ca
- ☐ Kristen French Child Advocacy Centre, Brian Bratt- bbratt@kristenfrenchcacn.org